

## 2026–2027 Terms and Conditions

## Account Holder Information

|                            |                                                            |           |
|----------------------------|------------------------------------------------------------|-----------|
| Name:                      | Email Address (needed to provide rebate progress updates): |           |
| Street Address:            | Phone:                                                     |           |
| City:                      | State:                                                     | ZIP Code: |
| DTE Energy Account Number: |                                                            |           |

Residential Heating, Cooling, and Water Heating (HVAC) Program and Residential Home Performance Program ("Program") are energy efficiency programs sponsored by DTE Energy ("DTE") and administered by ICF Resources, L.L.C. ("Implementor"). This Participation Agreement ("Agreement") sets forth the terms and conditions governing the Program.

## Rebate Application Notes

## Home Performance Program Measures

Home Performance Program Contractor Requirements:

To qualify for Home Performance Program rebates, customers must use a contractor participating in the DTE Residential Home Performance Program to complete the required Certified Energy Assessment, including pre- and post-testing.

Energy-efficient improvements may be completed by the participating contractor or another contractor properly licensed to perform residential building or HVAC work in Michigan. However, only the participating contractor responsible for the post-test assessment is authorized to submit the rebate application.

## Eligibility

Eligible DTE residential customers applying for a rebate through the Residential HVAC Program and/or Home Performance Program, hereafter referred to as "Participants," must receive the DTE natural gas and/or electric distribution service applicable to the qualifying equipment or improvement.

For Home Performance Program rebates, DTE must provide the home's primary heating service through either natural gas or electric service. Residential HVAC Program eligibility is based on the DTE utility service associated with the qualifying equipment; customers may receive another utility service from a different provider.

DTE account must be a residential rate account in good standing at time of installation.

Premises eligibility is limited to single-family homes. Single-family homes are defined as two or fewer connected units. Each unit must be individually metered for natural gas and electric and each unit must have its own heating, cooling, and water-heating equipment.

Only work performed on the conditioned spaces of an existing structure is eligible (i.e., new additions, garages, and enclosed porches are not eligible). Rebates cannot exceed the value of the product purchased.

This offer is not valid for new construction homes or commercial properties. Equipment must be installed or serviced in the DTE service territory.

New construction is defined as a home constructed less than 24 months prior to the date of installation. First-time installations are not eligible.

## For Home Performance Air Sealing or Comprehensive Audit Measures

In order to submit rebate applications, contractors must be BPI or RESNET certified for the current Program year. In addition, it is mandatory that prior to submitting applications, contractors register for the Energy Efficiency Directory at [dteenergy.com](https://dteenergy.com), attend/review a Program training session, sign a participation agreement, and file a copy of BPI or RESNET certification with the Implementor.

Mobile homes and manufactured homes are not eligible for Home Performance Program rebates.

## Additional Application Items

These terms and conditions are effective and valid from Jan. 1, 2026, until further notice. The existence of the Program and all program details, rebate levels, and terms and conditions are subject to change or cancellation without prior notice at DTE Energy's sole discretion.

The application and any required documentation must be filled out completely, truthfully, and accurately. Participants are advised to retain a copy of these terms and conditions and any accompanying documentation submitted to DTE under this Program. DTE will not be responsible for lost documentation pertaining to this application request.

Rebates are calculated based on the date of assessment completion or measure installation. Application and supporting documentation must be received by the rebate processing center within 30 days of the assessment completion or measure installation date.

Only one rebate is available for each qualifying measure at the address installed.

To receive OR assign rebates, the Participant must have a valid legal signature.

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## Program Requirements

### Proof of Purchase/Supporting Documentation

All materials must be purchased and installed prior to application submission.

An invoice itemizing the purchase upgrade(s) and/or services provided must accompany this application.

A contractor's invoice itemizing the purchased equipment must accompany each DTE HVAC Rebate Application Form. The copy of the paid-in-full invoice must indicate the equipment type, make, model, serial numbers (coil and condenser model/serial numbers listed separately), and date of purchase. Submissions with a signed Rebate Reassignment Form by the account holder will be processed. Self-submissions from account holders will need to have payment verified. Applications for tune-up services must include the furnace or boiler tune-up report, along with the contractor's invoice.

For Home Performance measures: A copy of the pre- and post-energy assessment report is required for all measures, with the exception of the Comprehensive Energy Assessment measure. If no measures are installed, then the contractor shall still qualify for the Comprehensive Energy Assessment measure as long as they provide the pre-energy assessment report and supporting invoice.

### Approval, Verification, and Inspection

Prior to the payment of any rebates, DTE reserves the right to verify sales transactions and the accuracy of all applicant-provided information.

### Limited Funds

The Program has a limited budget but is a multiyear program. Applications will be processed until allocated funds are spent each Program year. DTE reserves the right not to pay the rebate if funds are not available at the time of the application approval, or if the form and all required additional information are not filled out completely and accurately.

### Payment

Please allow eight weeks for payment. Processing may take longer if information is incomplete or inaccurate, or due to other unforeseen circumstances.

### Information Release

The applicant agrees that DTE may include customer's name, address, DTE account number, DTE services, and resulting energy savings ("Information") in a database hosted by a contractor of DTE, and that such Information may be included in reports or other documentation submitted to DTE and/or the Michigan Public Service Commission ("Reports"). Information in the Reports shall only be in the aggregate. DTE may use this information for internal business purposes.

### Release/Indemnification

Payment of rebates under the Program and/or evaluation of applications for rebates shall not deem DTE or any of its affiliates, employees, agents or Implementor ("Indemnified Parties") to be responsible for any work completed in connection herewith. The applicant fully releases Indemnified Parties from any and all claims it

may have against DTE Parties in connection with this application, the rebates, or the work performed in connection with them. In addition, the applicant agrees to defend, indemnify, and hold Indemnified Parties harmless from and against any and all claims, losses, demands, or lawsuits by any third parties acting in connection with this application, the payment or nonpayment of rebates, or any work performed in connection with them.

### Limitation of Liability

DTE's and Implementor's total liability is limited to the amount of the rebate payment specified in this application. IN NO EVENT WILL DTE OR IMPLEMENTOR BE LIABLE WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY, OR OTHERWISE FOR SPECIAL, INCIDENTAL, OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THE PROGRAM.

### Disclaimer/Warranty

None of the DTE Parties guarantees the energy savings under this Program nor makes any warranties associated with the measures eligible for rebates under this Program. DTE has no obligations regarding, and does not endorse, guarantee, or warrant any claims, promises, work, or equipment made, performed, or furnished by any contractor or equipment vendor that sells or installs any energy efficiency measure under this Program. DTE makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability, or fitness for a particular purpose regarding any product or service rendered by any person under this Program. All such products and services shall be accepted by applicant "AS IS" with respect to DTE. DTE has no obligation to make any rebate described herein. In no event shall DTE's implementation contractor be liable for any incidental or consequential damages.

This Agreement shall be governed under the laws of the State of Michigan.

### Tax Liability

Neither DTE nor the Implementor will be responsible for any tax liability that may result from the payment of rebates. Contact your tax adviser for more information.

### Property Rights

The applicant represents that the applicant has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

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### Blower Door Test Exception Statement

The Home Performance Program will allow applications for projects that do not include a blower door test during test-in if the blower door test is not feasible due to health or safety reasons (as defined by BPI standards). All other aspects of the test-in (e.g., combustion efficiency tests, thermal imaging) should still be performed, and proof of the Comprehensive Energy Assessment is still required. The reason for not applying a blower door test should be included in the Home Performance Application.

In these cases, the project is still required to have a test-out assessment (combustion efficiency test, check of gas lines for leaks, etc.). These projects may not receive air infiltration reduction rebates. These projects and the exception reason are still subject to review and approval by the Home Performance Program, and the exception reason may be rejected at the Program's discretion.

### Customer's Certification

Customer certifies that they have purchased, installed and/or serviced the equipment listed on the contractor's invoice at the defined location. Customer agrees that all information is true and that they have conformed to all Program and equipment requirements listed.

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**Rebate Reassignment** Complete this section *ONLY* if the rebate should be made payable to a party other than the utility customer listed on this form. If no rebate reassignment is needed, skip this section and proceed to the next form field.

| Total Expected Rebate:                                                             | Customer/Resident: | Contractor (Name): | Landlord (Name): |
|------------------------------------------------------------------------------------|--------------------|--------------------|------------------|
| Total \$:                                                                          | \$:                | \$:                | \$:              |
| Rebate Payable to (if different than utility customer listed on this application): |                    |                    |                  |
| Name:                                                                              |                    | Email Address:     |                  |
| Street Address:                                                                    |                    | Phone:             |                  |
| City:                                                                              | State:             | ZIP Code:          |                  |

**How did you hear about the Program?**

|                   |                   |                            |              |              |
|-------------------|-------------------|----------------------------|--------------|--------------|
| DTE Website       | Contractor        | Walk-Through Energy Survey | Bill Insert  | Email        |
| Promo Code: _____ | Show/Event: _____ | Article/Publication: _____ | Radio: _____ | Other: _____ |

**Rebate Certification** (This application is not considered complete until all boxes are verified and the application is signed.)

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| <p><b>Customer/Contractor Certification:</b> I certify that all items have been satisfactorily completed at the address listed on this application. I further certify that all statements made in this application are true and correct.</p> <p>I have reviewed and agree to comply with the Terms and Conditions associated with this application.</p> <p>I have attached copies of all applicable supporting documents (itemized receipts/invoices with contact information and Comprehensive Energy Assessment reports) for work that has been completed and paid for to be eligible for the listed rebates.</p> |       |
| Account Holder Signature:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Date: |
| Contractor Signature:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Date: |