

2023 Residential Home Performance Program Terms and Conditions

Account Holder Information

Name:	Email Address (needed to provide rebate progress updates):	
Street Address:	Phone:	
City:	State:	ZIP:
DTE Energy Account Number:		

Rebate Application Notes

- ¹ Electric heat includes heat pumps and electric resistance heating systems.
- ² Air sealing 10%, 20%, and 40% requires blower door pre- AND post-tests.
- ³ Attic/ceiling insulation requires a starting "effective" value of less than or equal to R30 (OR less than or equal to 10" of insulation). "Effective" R-value considers framing members in the overall existing attic/ceiling R-value. The square footage of attic insulation is not allowed to exceed the above-grade square footage of the premise by 20% or more. A minimum of R19 or 6" of insulation must be added for a final effective value of R49. Must install a minimum of 500 square feet.
- ⁴ Kneewall insulation requires that the kneewall be insulated with spray foam insulation with a minimum of R19 value OR insulated with 6-sided wall (with rigid board) to encapsulate and seal the insulation. Kneewall minimum installation is 100 square feet.
- ⁵ A Wi-Fi enabled thermostat must be capable of controlling the heating and/or cooling system(s) using pre-programmed, user-programmed, or a learned combination of schedules and set points. The thermostat must be Wi-Fi enabled and connected to the home's wireless network. The number of thermostat rebates per customer may not exceed the number of heating or cooling systems in the home. A heating and cooling system is defined as the installation of a furnace, boiler, or central air-conditioning unit, either in part or as a system. Heating and cooling zones requiring additional zone thermostats do not qualify.
- ⁶ Band joist insulation requires the band joist to be insulated with spray foam insulation with a minimum of R10 value OR all joints must be air sealed with caulk or spray foam and insulated with a minimum of R10 value. Minimum area must be 50 linear feet OR entire available band joist area (whichever is smaller).
- ⁷ Floor and crawl space insulation requires lapped and sealed vapor barrier on unfinished crawl space floor if deficient or absent.
- ⁸ Window replacement: Windows must be rated as ENERGY STAR® qualified for Northern Climate Zone and/or National Fenestration Rating Council with a U-value of 0.30 or less. Rebates for windows will be paid per window installed. Reflective attic barriers, storm doors, window glazing, glass block doors, skylights, house wrap, and solid-core doors with glass lites smaller than 75% of total area are ineligible. To calculate window square feet, multiply the window length (inches) by the window width (inches), and then divide by 144.

Additional Application Items

These terms and conditions are effective and valid from Jan. 1, 2023, until further notice. The existence of the Home Performance Program and all program details, rebate levels, and terms and conditions are subject to change or cancellation without prior notice at DTE Energy's sole discretion.

The application and any required documentation must be filled out completely, truthfully, and accurately. Participants are advised to retain a copy of these terms and conditions and any accompanying documentation submitted to DTE under this program. DTE will not be responsible for lost documentation pertaining to this application request.

Rebates are calculated based on the date of assessment completion or measure installation. Application and supporting documentation must be received by the rebate processing center within 30 days of the assessment completion or measure installation date.

Only one rebate is available for each qualifying measure at the address installed.

To receive OR assign rebates, the Participant must have a valid legal signature.

Eligibility

Eligible DTE residential customers applying for a rebate through the Home Performance Program, hereto referred to as "Participants," must receive natural gas and/or electric distribution service from DTE. DTE must be the primary heat source, either natural gas or all electric heat.

DTE account must be a residential rate account in good standing at time of installation.

In order to submit rebate applications, contractors must be BPI or RESNET certified for the current program year. In addition, it is mandatory that prior to submitting applications, contractors register for the Energy Efficiency Directory at dteenergy.com, attend/review a program training session, sign a participation agreement, and file a copy of BPI or RESNET certification with the implementation contractor.

Premise eligibility is limited to single-family homes. Single-family homes are defined as 2 or fewer connected units. Each unit must be individually metered for natural gas and electric and each unit must have its own heating, cooling, and water heating equipment.

Mobile homes and manufactured homes are not eligible for Home Performance Program rebates.

Only work performed on the conditioned spaces of an existing structure is eligible (i.e., new additions, garages, and enclosed porches are not eligible). Rebates cannot exceed the value of the product purchased.

Proof of Purchase/Supporting Documentation

All materials must be purchased and installed prior to application submission.

An invoice itemizing the purchase upgrade(s) and/or services provided must accompany this application.

Supporting documentation for windows is a copy of their ENERGY STAR or National Fenestration Rating Council rating certificate stating a U-value of 0.30 or less and an invoice clearly listing window size (when claiming double rebate). Solid core doors with glass lites smaller than 75% of total door area and storm doors do not qualify.

A copy of the pre- and post-energy assessment report (or pre- and post-Beacon HEA scenario ID) is required for all measures, with the exception of the Comprehensive Energy Assessment measure. If no measures are installed, then the contractor shall still qualify for the Comprehensive Energy Assessment measure as long as they provide the pre-energy assessment report and supporting invoice.

Approval, Verification, and Inspection

Prior to the payment of any rebates, DTE reserves the right to verify sales transactions and the accuracy of all applicant-provided information.

Limited Funds

The Home Performance Program has a limited budget but is a multiyear program. Applications will be processed until allocated funds are spent each program year. DTE reserves the right not to pay the rebate if funds are not available at the time of the application approval, or if the form and all required additional information are not filled out completely and accurately.

Payment

Please allow six to eight weeks for payment. Processing may take longer if information is incomplete or inaccurate, or due to other unforeseen circumstances.



Information Release

The applicant agrees that DTE may include customer's name, address, DTE account number, DTE services, and resulting energy savings ("Information") in a database hosted by a contractor of DTE, and that such Information may be included in reports or other documentation submitted to DTE and/or the Michigan Public Service Commission ("Reports"). Information in the Reports shall only be in the aggregate. DTE may use this information for internal business purposes.

Release/Indemnification

Payment of rebates under the Home Performance Program and/or evaluation of applications for rebates shall not deem DTE or any of its affiliates, employees, or agents ("DTE Parties") to be responsible for any work completed in connection herewith. The applicant fully releases DTE Parties from any and all claims it may have against DTE Parties in connection with this application, the rebates, or the work performed in connection with them. In addition, the applicant agrees to defend, indemnify, and hold DTE Parties harmless from and against any and all claims, losses, demands, or lawsuits by any third parties acting in connection with this application, the payment or nonpayment of rebates, or any work performed in connection with them.

Limitation of Liability

DTE's total liability is limited to the amount of the rebate payment specified in this application. IN NO EVENT WILL DTE BE LIABLE WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY, OR OTHERWISE FOR SPECIAL, INCIDENTAL, OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THE PROGRAM.

Disclaimer/Warranty

None of the DTE Parties guarantees the energy savings under this program nor makes any warranties associated with the measures eligible for rebates under this program. DTE has no obligations regarding, and does not endorse, guarantee, or warrant any claims, promises,

work, or equipment made, performed, or furnished by any contractor or equipment vendor that sells or installs any energy efficiency measure under this program. DTE makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability, or fitness for a particular purpose regarding any product or service rendered by any person under this program. All such products and services shall be accepted by applicant "AS IS" with respect to DTE. DTE has no obligation to make any rebate described herein. In no event shall DTE's implementation contractor be liable for any incidental or consequential damages.

Tax Liability

DTE will not be responsible for any tax liability that may result from the payment of rebates. Contact your tax adviser for more information.

Property Rights

The applicant represents that the applicant has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

Blower Door Test Exception Statement

The Home Performance Program will allow applications for projects that do not include a blower door test during test-in if the blower door test is not feasible due to health or safety reasons (as defined by BPI standards). All other aspects of the test-in (e.g., combustion efficiency tests, thermal imaging) should still be performed, and proof of the Comprehensive Energy Assessment is still required. The reason for not applying a blower door test should be included in the Home Performance Application.

In these cases, the project is still required to have a test-out assessment (combustion efficiency test, check of gas lines for leaks, etc.). These projects may not receive air infiltration reduction rebates. These projects and the exception reason are still subject to review and approval by the Home Performance Program, and the exception reason may be rejected at the program's discretion.

Rebate Reassignment *(For rebates to be made payable to a party other than the utility customer listed on this form, this section MUST be completed.)*

Total Expected Rebate:	Customer/Resident:	Contractor (Name):	Landlord (Name):
Total \$:	\$:	\$:	\$:
Rebate payable to (if different than utility customer listed on this application):			
Name:		Email Address:	
Street Address:		Phone:	
City:	State:	ZIP:	

How did you hear about the program?

<input type="checkbox"/> DTE Website	<input type="checkbox"/> Contractor	<input type="checkbox"/> Walk-Through Energy Survey	<input type="checkbox"/> Bill Insert	<input type="checkbox"/> Email
<input type="checkbox"/> Promo Code: _____	<input type="checkbox"/> Show/Event: _____	<input type="checkbox"/> Article/Publication: _____	<input type="checkbox"/> Radio: _____	<input type="checkbox"/> Other: _____

Rebate Certification *(This application is not considered complete until all boxes are verified and application is signed.)*

Customer/Contractor certification: I certify that all items have been satisfactorily completed at the address listed on this application. I further certify that all statements made in this application are true and correct.

I have reviewed and agree to comply with the Terms and Conditions associated with this application.

I have attached copies of all applicable supporting documents (itemized receipts/invoices with contact information, Comprehensive Energy Assessment reports, and window certifications) for work that has been completed and paid for to be eligible for the listed rebates.

Account Holder Signature:	Date:
Contractor Signature:	Date: